

NOTICE FOR ADVERTISEMENT

H C M P 3825/01

**IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. 3825 OF 2001**

**In the Matter
of
HI SUN HOLDINGS LIMITED
(高 陽 控 股 有 限 公 司)
and
In the Matter
of
the COMPANIES ORDINANCE,
Chapter 32 of the Laws of Hong Kong**

NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that, by an Order dated 7th August, 2001 made in the above matters, the Court has directed a Meeting to be convened of the holders of ordinary shares of \$1.00 each in the capital of the above-named Company for the purpose of considering and, if thought fit, approving (with or without modification) a Scheme of Arrangement proposed to be made between the Company and the holders of its ordinary shares of \$1.00 each and that such Meeting will be held at Suite 2316, 23/F., One International Finance Centre, No. 1 Harbour View Street, Central, Hong Kong on Thursday, 27th September, 2001 at 10:30 a.m. at which place and time all holders of ordinary shares of \$1.00 each in the capital of the Company are requested to attend.

Any person entitled to attend the Meeting can obtain a copy of the printed composite document containing the Scheme of Arrangement and the Explanatory Statement required to be furnished pursuant to Section 166A of the above-mentioned Ordinance, together with a form of proxy, during normal business hours on any day (other than a Saturday afternoon, a Sunday or a public holiday) prior to the day appointed for the Meeting at the registered office of the Company at 1801-1804, Riley House, 88 Lei Muk Road, Kwai Chung, New Territories, Hong Kong and at the offices of the Solicitors for the Company mentioned below.

Shareholders may vote in person at the Meeting or they may appoint another person, whether a member of the Company or not, as their proxy to attend and vote in their stead.

It is requested that forms appointing proxies be lodged at the registered office of the Company at 1801-1804, Riley House, 88 Lei Muk Road, Kwai Chung, New Territories, Hong Kong not less than 48 hours before the time appointed for the Meeting, but if forms are not so lodged they may be handed to the Chairman of the Meeting at the Meeting.

In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s), and for this purpose seniority will be determined by the order in which the names stand in the Register of Members of the Company in respect of the relevant joint holding.

By the same Order the Court has appointed Li Wenjin or, failing him, Chan Yiu Kwong or, failing him, Su Terry Lumin to act as Chairman of the Meeting and has directed the Chairman to report the result thereof to the Court.

The Scheme of Arrangement will be subject to the subsequent approval of the Court.

WOO, KWAN, LEE & LO
27th Floor
Jardine House
Connaught Place
Central
Hong Kong
Solicitors for the Company

Dated the 9th day of August, 2001.